Automotive Remanufacturing Business Climate (ARBC) Q1/2024. Index recovered, good prospects, prizes stable/increasing.



INDEX Q1/2024

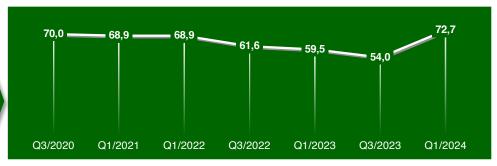
72.7/100

Following a period of constant decline, the index found a bottom and turned to a considerable increase.

The industry's current situation is rated very positive, and the outlook is strong.

In line with the outlook, employment is expected to increase.

Prizes are expected to be increasing.





COMPETITION

The competitive situation is still considered tense. Main competitors are seen in the independent remanufacturers and providers of service new products with alternative specifications. OEs are hardly considered competitors.

Prizing is considered the main differentiating factor, followed by parts availability.

ABOUT THE PROJECT

The Automotive Remanufacturing Business Climate (ARBC) is a project launched in 2020. Through the recurring survey with industry professionals, an overall indicator is being developed, aimed to explore the current situation and future prospect of the automotive remanufacturing market.

The survey is being delivered on a sixmonth basis to provide industry professionals a regular indicator that allows to find divergences and parallels between the general market conditions and their own situation. From this, implications for specific measures to further improve business operations can be derived.

If you have any questions, thoughts or doubts please let us know!

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