Automotive Remanufacturing Business Climate (ARBC) Q3/2024.

Index remains on higher levels, good current business situation



INDEX Q3/2024

66.1/100

After a considerable increase in the previous quarter, the index slightly dropped but still remains on a higher level.

The industry's current situation is rated very positive. Also, the outlook is strong according to participants of the study.

In line with the outlook, employment is expected to increase but recruitment remains an important issue.

Sales prize expectations are changing for the first time from increasing to stable/slightly decreasing.



BUSINESS SITUATION 0 745 100 Current business situation 0 63,1 100 Current customer demand 0 63,1 100 Status of inventory for sales 0 56,9 100 Expected price development 0 63,1 100 Previous capacity utilization

COMPETITION

The competitive situation is still considered tense. Main competitors are still seen in the independent remanufacturers as well as – with increasing relevance – the OEs. Prizing and delivery times are considered the main differentiating factors from competition.

ABOUT THE PROJECT

The Automotive Remanufacturing Business Climate (ARBC) is a project launched in 2020. Through the recurring survey with industry professionals, an overall indicator is being developed, aimed to explore the current situation and future prospect of the automotive remanufacturing market.

The survey is being delivered on a sixmonth basis to provide industry professionals a regular indicator that allows to find divergences and parallels between the general market conditions and their own situation. From this, implications for specific measures to further improve business operations can be derived.

If you have any questions, thoughts or doubts please let us know!

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